

When weighing your
next investment,



We're there to keep
your options in view

Your guide to Wealth Shopping Cart
on the HSBC Singapore App.

Meet **Wealth Shopping Cart**, a new HSBC Singapore App feature that keeps your investment journey moving forward. Revisit investment recommendations* from your Relationship Manager whenever you need to, all in one place. So when the moment is right, you can act with confidence.

Key benefits at a glance

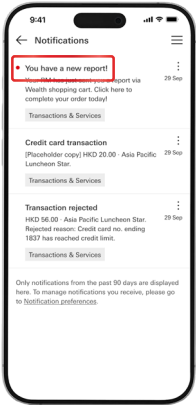
- **View your wealth product recommendations in one place**
Use the HSBC Singapore App to review Unit Trust solutions shared during your meeting with your HSBC Relationship Manager.
- **Review and place your wealth order anywhere**
Place your orders online without needing to visit a branch.
- **Stay informed on the go**
Keep track of your order status and history easily on the HSBC Singapore app.

*Wealth Shopping Cart is currently available for Unit Trusts only. More products will be added soon.

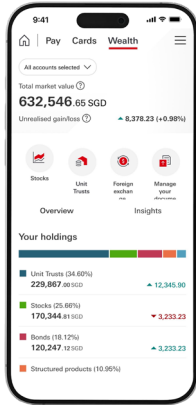
Kickstart Your Wealth Shopping Cart Experience

Access Wealth Shopping Cart via an app notification when your Relationship Manager uploads an investment report, or find it directly on the HSBC Singapore App.

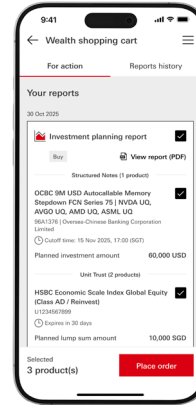
1 Receive an investment report notification



OR **2** Go to Wealth Hub and find Wealth Shopping Cart under Products and services



3 View the Wealth Shopping Cart landing page

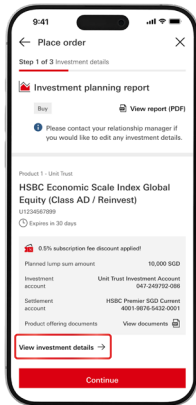


From Investment Review to Action, Here's How

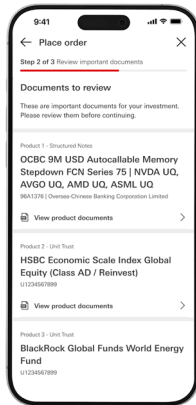
1 Select a report to review and place your order when ready. Once placed, orders can't be amended



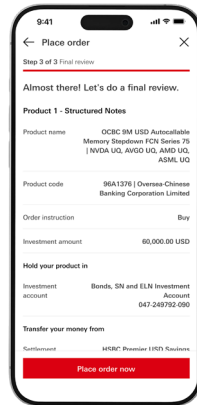
2 Review the investment details provided by your Relationship Manager



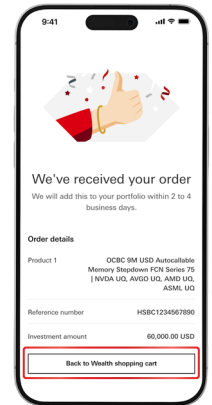
3 Acknowledge the Strategic Financial Planning (SFP) report and all product offering documents



4 Do a final review of all trade details. Tap Place order now to complete the transaction



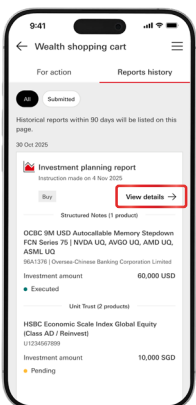
5 A confirmation page will appear. Tap Back to Wealth Shopping Cart to return to the main page



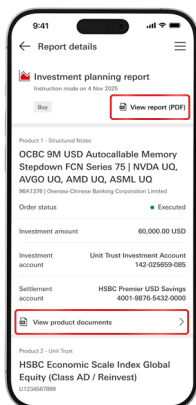
Stay On Top of Your Orders and Past Reports

View your submitted or expired orders from the last 90 days.

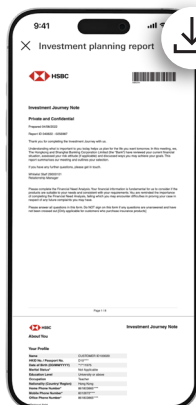
1 Tap Reports history and filter by All or Submitted to find what you need



2 View your order details and status, and tap Product offering documents for all related documents



3 Review or close the documents to return to the Report details page



Tap the "Download" icon at the top right to save reports or documents to your device

