

## HSBC Unit Trust One Tree Planted Promotion (“Promotion”) Terms and Conditions

1. This Promotion is valid from 1 July 2022 to 31 December 2022 (“Promotional Period”).
2. This Promotion is offered to all new and existing customers of HSBC Bank (Singapore) Limited (“**HSBC**” or “**the Bank**”) who complete any ESG Unit Trust transaction (as a lump sum or under a monthly investment plan (“**MIP**”)) before the cut-off time on the last day of the Promotional Period during the Promotional Period (“Eligible Customers”). For avoidance of doubt, HSBC employees are eligible to participate in this Promotion.
3. HSBC Singapore (“the Bank”) will plant 5, 8 & 10 trees respectively, for qualifying transactions made via/by (i) branch/internet banking or (ii) the HSBC Singapore mobile app or (iii) HSBC employees. To fulfil the promotion, the Bank will be working with One Tree Planted, a non-profit environmental tree planting charity that plant trees in countries around the world.
4. The number of trees planted contributed by Eligible Customers will depend on the number of qualifying ESG Unit Trust transactions made and whether they are made via/by (i) branch/internet banking or (ii) the HSBC Singapore mobile app or (iii) HSBC employees. To qualify for the Promotion, the applicable Unit Trust investment during the Promotional Period must be tagged as ESG in accordance with the Bank’s product list and definition. The latest list of applicable ESG Unit Trusts can be found online at: <https://www.hsbc.com.sg/wealth/investments/esg/>. There is no limit on the amount of ESG-related Unit Trust transactions an Eligible Customer may make during the Promotional Period to participate in the Promotion.
5. Eligible Customers may receive updates on the progress of the Promotion during the promotional period (1 July 2022 – 31 December 2022) regarding the trees planted under this Promotion, after the Bank determines in its discretion that all criteria under this Promotion have been met. Any request dictating the type, location and time of which the trees would be planted, will not be entertained by the Bank. The Bank reserves the right, at its discretion, to substitute the Promotion, with other carbon-offsetting activities of similar impact without prior notice.
6. Each Eligible Customer is entitled to make multiple qualifying transactions under the Promotion. For example, if a non-staff Eligible Customer successfully completes three Unit Trust transactions (one lump sum and two under a MIP) into any ESG Unit Trusts on three different occasions during the Promotional Period, once via Internet Banking and twice via the HSBC Singapore mobile app Period, the Eligible Customer is considered to have contributed in planting 21 trees under the Promotion. Using the same example, if the Eligible Customer is a HSBC employee, the Eligible Customer is considered to have contributed in planting 30 trees under the Promotion.
7. In the event that an ESG Unit Trust investment made during the Promotional Period is cancelled, rejected, or not successfully completed, a customer will no longer be eligible for the Promotion. However, if the customer makes another ESG Unit Trust investment within the Promotional Period, he/she will still be eligible if the ESG Unit Trust investment is successfully completed and all other criteria under this Promotion have been met.
8. The Bank may, at its sole discretion, revise these Promotion Terms and Conditions (including but not limited to varying the promotional mechanics under this Promotion) or withdraw this Promotion at any time without prior notice and/or assuming any liability to any party.
9. These Promotion Terms and Conditions are governed by the laws of the Republic of Singapore and the parties submit to the non-exclusive jurisdiction of the courts of Singapore.
10. This document is not and should not be construed as an offer to sell or the solicitation of an offer to purchase or subscribe for any investment or securities nor shall it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. The information contained in this document is intended for Singapore residents only and should not be construed as a distribution, an offer to sell, or a solicitation to buy any securities in any jurisdiction where such activities would be unlawful under the laws of such jurisdiction, in particular the United States of America and Canada. Before you make any investment

decisions, you may wish to consult a financial adviser. In the event that you choose not to seek advice from a financial adviser, you should carefully consider whether the investment is suitable for you.