

Your consent to electronic signing of HSBC documents

I understand that I will be signing the following document:

HSBC Premier Enrolment Form

HSBC Electronic Signature Terms and Conditions

You acknowledge and agree that:

- a. HSBC Bank (Singapore) Limited (the **"Bank"**) is authorized to collect and link your signature(s) to the document referenced above in electronic form (which may include your click off on check boxes or buttons contained in the document) using an electronic device – such document together with the collected and linked signature(s) is referred to as the **"Electronic Document"**;
- b. your signature(s) on the Electronic Document is attached by you and you have not and will not permit any other person to assist you in attaching your signature(s) to the Electronic Document;
- c. any electronic data or images of any document submitted to the Bank by you shall be valid, accurate and authentic, and any Electronic Document maintained by the Bank or on its behalf and any electronic data or images of any document submitted by you in connection with the Electronic Document (together with the Electronic Document, the **"Submitted Documents"**) shall have same effect as though the Submitted Documents were written and had been signed by you in hard copy; and
- d. the Submitted Documents shall be a final and conclusive record of your instructions, consents, and agreements as set out in the Submitted Documents.
- d. If I no longer meet the eligibility criteria for HSBC Premier, HSBC may transfer my deposit account to another account such as a standard deposit account or transfer my Premier relationship to another status or package, in accordance with the terms and conditions applicable to HSBC Premier.

If you require a copy of the signed Electronic Document, please reach out to your relationship manager or HSBC.

☐ **I agree to the above Terms & Conditions and agree to proceed**



HSBC Bank Singapore Limited HSBC Premier Enrolment Form

Account Category

Please tick (✓) where applicable

☐ Individual ☐ Joint (Number of applicants)

Personal Particulars

Name (as in NRIC or Passport)

NRIC/Passport number

Personal Particulars (For Joint Applicant 1)

Name (as in NRIC or Passport)

NRIC/Passport number

Personal Particulars (For Joint Applicant 2)

Name (as in NRIC or Passport)

NRIC/Passport number

Personal Particulars (For Joint Applicant 3)

Name (as in NRIC or Passport)

NRIC/Passport number

I/We would like to enrol in HSBC Premier via the following Premier enrolment criteria:

- ☐ **Premier Onshore Total Relationship Balance ('TRB')** ☐ **Premier Offshore Total Relationship Balance ('TRB')**

I acknowledge that I must maintain a TRB of at least S\$200,000 in deposits, market value of investments and/or surrender value of insurance after the first 1 month of account opening to remain qualified for HSBC Premier.

- ☐ **Premier Elite Service**

- ☐ **Premier Elite Service via Total Relationship Balance ('TRB')(MSC 1689)**

I acknowledge that I must maintain a TRB of at least S\$1,200,000 in deposits, market value of investments and/or surrender value of insurance and qualify as an Accredited Investor[^] to qualify.

[^]Accredited investors are assumed to be better informed, and better able to access resources to protect their own interests, and therefore require less regulatory protection. Investors who agree to be treated as accredited investors therefore forgo the benefit of certain regulatory safeguards. For example, issuers of securities are exempted from issuing a full prospectus registered with the Monetary Authority of Singapore in respect of offers that are made only to accredited investors, and intermediaries are exempted from a number of business conduct requirements when dealing with accredited investors. Investors should consult a professional adviser if they do not understand any consequence of being treated as an accredited investor. For more information about the criteria to qualify as an accredited investor and/or the implications of consenting to be treated as an accredited investor, please visit [here](#).

- ☐ **Private Bank Accommodation (MSC 1663)**

I acknowledge I am holding a Private Banking relationship with the Bank in Singapore (please note your account with HSBC Private Banking in Singapore (as applicable) will continue to be governed by your existing HSBC Private Bank Singapore Standard Terms and Conditions, as may be amended from time to time).

- ☐ **Executive Banking (MSC 1689 + HIB "CIP"). This program is by invite only**

I acknowledge that I must:

- (i) maintain credit salary directly from my employer; or
- (ii) arrange for a recurring deposit, of at least S\$25,000 per month (up to 2 transactions) to a deposit account with the Bank to remain qualified for Executive Banking.

- ☐ **Premier Family**

- ☐ I acknowledge that I shall be and shall remain eligible for HSBC Premier if:

- (i) a qualified HSBC Premier customer in Singapore agrees to sponsor my application.
- (ii) the following sponsorship conditions are met:
 - a. my sponsor is and remains qualified as a HSBC Premier customer in Singapore in his/her sole name (and not through the sponsorship of any other person, whether a joint accountholder or otherwise); and
 - b. my sponsor has sponsored not more than one spouse or partner and not more than three children; and
- (iii) I am between the ages of 12 to 30 at the time of application (unless my sponsor is my spouse / partner). Where I am between 12 and 17 years old, I acknowledge that I may only apply for a joint HSBC Everyday Global Account / HSBC Statements Savings Account with my parent or legal guardian.

- ☐ I acknowledge that HSBC will notify my sponsor when I turn 30 and I am no longer eligible for HSBC Premier unless I fulfill other Premier enrollment criteria. I will, and HSBC may (but is not obliged to), notify my sponsor if I withdraw from HSBC Premier Family.

- ☐ I am an existing HSBC Premier customer and I would like to base my eligibility for HSBC Premier on the criteria set out in the above section.

- ☐ I acknowledge that I will not be able to enjoy Premier status in another country/region if I am below 18 years old.

Acknowledgement of Premier customer sponsoring their family members for Premier Family.

Please note for online applications, the sponsor does not need to complete this section as HSBC will verify this information with the sponsor over the phone.

☐ I consent to HSBC contacting my sponsor for the purposes of verifying the information below

<p>I confirm that:</p> <ul style="list-style-type: none">(i) the applicant(s) is<ul style="list-style-type: none"><input type="checkbox"/> my spouse / partner; or<input type="checkbox"/> my child;(ii) I wish to sponsor their application for HSBC Premier;(iii) I meet the sponsorship conditions mentioned above; and(iv) I will, and HSBC may (but is not obliged to), notify the applicant(s) if:<ul style="list-style-type: none">(a) I withdraw my agreement to sponsor their application; or(b) any of the sponsorship conditions mentioned above are not met.	<p>Details of Sponsor</p> <p>Name (as in NRIC or Passport): _____</p> <p>NRIC / Passport number: _____</p>
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Premier Family applications for minors

Where the application relates to the enrolment of an applicant who is between 12 and 17 years old (the "Minor") in HSBC Premier, this section should be completed by a parent or legal guardian of the Minor, who will hold the relevant HSBC Everyday Global Account / HSBC Statements Savings Account jointly with the Minor.

In connection with this application:

- i) I acknowledge that the Minor has applied to enroll for HSBC Premier under the Premier Family criteria and I have reviewed the information in this application;
- ii) I acknowledge that the Minor will have access to and/or be able to register for the features and services that HSBC may make available in connection with HSBC Premier from time to time;
- iii) I understand that HSBC's Data Privacy Policy (which may be found at <https://www.hsbc.com.sg/privacy-statement>) forms a part of the terms and conditions governing the Minor's relationship with HSBC. I consent on the Minor's behalf to the collection, use and disclosure of the Minor's data (including the Minor's personal data) for the purposes set out in the Data Privacy Policy;
- iv) where the option to receive marketing and promotional materials has been selected, I consent on the Minor's behalf to the Minor receiving marketing and promotional materials from the HSBC group in accordance with the preferences indicated in this application; and
- v) I consent to HSBC contacting me regarding any matter concerning this application and/or the joint account with the Minor.

☐ I acknowledge and agree to the above terms

☐ Mortgage

I have applied for a loan of at least S\$1,000,000 for a Singapore property or AUD200,000/S\$200,000 for an Australian property (the "Loan").

Subject to HSBC Bank (Singapore) Limited's ("HSBC" or the "Bank") approval and my acceptance of the Loan.

I acknowledge that I shall qualify for HSBC Premier for a period of 12 months from the time I start my HSBC Premier relationship as long as the Loan is not fully repaid during this period. After this period, I must maintain the prevailing minimum TRB of at least S\$200,000 in deposits, market value of investments and/or surrender value of insurance to remain qualified for HSBC Premier.

If I cease to qualify for HSBC Premier, I acknowledge that the Loan interest rate may be revised in accordance with the relevant proposition accorded to me by HSBC.

☐ Premier in One, Premier in All

For joint applications, this section may be completed by any applicant that is a HSBC Premier customer in another country/region.

I am a HSBC Premier customer and I am maintaining the required TRB in (insert country/region).

I agree to notify the Bank should I cease to be a HSBC Premier customer in the above country/region.

☐ Premier Elite Passport (Enhanced Premier in One, Premier in All)

For joint applications, this section may be completed by any applicant that is a HSBC Jade customer in Hong Kong or HSBC Premier Elite in Mainland China.

☐ I am a HSBC Jade/ Premier with Premier Elite service customer in Hong Kong or Mainland China. I agree to notify the Bank should I cease to be a HSBC Jade/ Premier with Premier Elite service customer in Hong Kong or Mainland China.



☐ **Salary crediting or recurring deposit of at least S\$15,000 per month**

I acknowledge that I shall qualify for HSBC Premier for a period of 12 months from the time I start my HSBC Premier relationship, provided that I:

- i. credit salary directly from my employer or
- ii. arrange for a recurring deposit,
- iii. of at least S\$15,000 per month (up to 2 transactions) to a deposit account with the Bank.

After this period, I must maintain the prevailing minimum a TRB of at least S\$200,000 in deposits, market value of investments and/or surrender value of insurance to remain qualified for HSBC Premier.

For existing HSBC clients:

This section is not applicable to existing HSBC clients who are opening a new HSBC Account.

☐ **For existing HSBC clients holding an HSBC Advance/HSBC Flexi Account:** I consent to convert my existing HSBC Advance Account or HSBC Flexi Account (as the case may be) to a HSBC Premier Account to enjoy the relevant preferential rates/privileges for such account.

☐ **For existing HSBC clients holding deposit accounts other than HSBC Flexi Account/HSBC Advance Account and who do not wish to open a HSBC Premier Account:** I confirm that I do not wish to open a HSBC Premier Account and acknowledge that I will not be eligible for any promotions where a HSBC Premier Account is required.

I consent to the deduction of the Premier monthly service fees (if applicable) and any other applicable fees or charges from my account - -

I/We would like to sign up for the following products and services offered to Premier customers

As part of the privileges of joining HSBC Premier, the following products and services is available to you.

I would like to sign up for an investment account (Unit Trust, Equities, Bonds, Structured Products)*

☐ Yes ☐ No

I would like to understand more about the insurance products and services that HSBC has to offer

☐ Yes ☐ No

*By checking this, our front office staff will be providing you with a simple instruction guide to open an investment account digitally.

Consent to receive marketing and promotional materials

How would you like to receive marketing and promotional materials from the HSBC group*?

Main Applicant

☐ Mobile Message ☐ Email ☐ Post ☐ Call

☐ Tick here if you do not wish to receive marketing and promotional materials

Applicant 1

☐ Mobile Message ☐ Email ☐ Post ☐ Call

☐ Tick here if you do not wish to receive marketing and promotional materials

Applicant 2

☐ Mobile Message ☐ Email ☐ Post ☐ Call

☐ Tick here if you do not wish to receive marketing and promotional materials

Applicant 3

☐ Mobile Message ☐ Email ☐ Post ☐ Call

☐ Tick here if you do not wish to receive marketing and promotional materials

* HSBC Bank (Singapore) Limited, its holding companies, affiliates, subsidiaries and associated entities and their respective agents, authorised service providers and third parties.

Declaration

- a. I hereby declare that I am signing this form for my own account and not on behalf of any other person or entity.
- b. I confirm that the above information given is correct and complete. I understand that approval of this enrolment application is at the Bank's discretion and the Bank is not obliged to give any reason for rejecting the application.
- c. I acknowledge that from the date of my successful enrolment into HSBC Premier, the terms and conditions and standard tariff of accounts and remittances applicable to HSBC Premier shall apply to my personal banking account(s) and other services maintained with the Bank.

Copies of the terms and conditions and the standard tariff of accounts and remittances mentioned above are available at any branch of HSBC or at www.hsbc.com.sg

- d. I acknowledge that if the prevailing eligibility criteria for HSBC Premier is not met, I will have to pay a monthly HSBC Premier Service Fee of S\$50. This fee will be deducted automatically from any of my savings or current account with HSBC unless I fulfill the eligibility criteria for HSBC Premier or unless I cease to be an HSBC Premier customer (either at my discretion or at HSBC's discretion, in each case with prior notice given to the other party). I further acknowledge that all fees and charges may be subject to change by HSBC from time to time.
- e. By signing hereunder, I consent to HSBC, its agents and authorised service providers as well as relevant third parties, collecting, using and disclosing the personal data which I may provide to HSBC from time to time in the course of my relationship for the purposes set out in HSBC's prevailing Data Privacy Policy (as may be amended from time to time), which may be found at <https://www.hsbc.com.sg/privacy-statement>.

Deposit Insurance Scheme

Singapore dollar deposits of non-bank depositors are insured by the Singapore Deposit Insurance Corporation, for up to S\$100,000 in aggregate per depositor per Scheme member by law. Foreign currency deposits, dual currency investments, structured deposits and other investment products are not insured.

Signature of Main Applicant

SV

Name: _____

Date: _____

Signature of Joint Applicant 1

SV

Name: _____

Date: _____

Signature of Joint Applicant 2

SV

Name: _____

Date: _____

Signature of Joint Applicant 3

SV

Name: _____

Date: _____

For Bank use only

Applicant's Customer Number(s)	_____	_____	_____	_____
CO Code	_____	_____	_____	_____
MSC Code	_____	_____	_____	_____
Sponsor's Customer Number	_____	_____	_____	_____
<input type="checkbox"/> Issued cheque book to account no(s) _____				
<input type="checkbox"/> FOR CARD OPS: PCI, PC2, PC3, PC4 – Accord Premier preferential interest rates and perpetual annual fee waiver.				
Remarks (CMB/CEPS/others) _____				
Created by/Date: _____ Approved by/Date: _____				
<input type="checkbox"/> Signature verification performed				
<div></div>				
Staff ID	<div></div>	<div></div>	<div></div>	<div></div>