



## Terms and Conditions Governing the HSBC Wealth Planner Promotion

1. This promotion is referred to as the HSBC Wealth Planner Promotion (“**Promotion**”) offered by HSBC Bank (Singapore) Limited (“**HSBC**” or “**We**”) and is valid from 1 October 2019 to 31 December 2019 (both dates inclusive) or such other date(s) as may be determined by HSBC at its discretion (“**Promotional Period**”).
2. You will be entitled to a S\$50 Grab Voucher (“**Gift**”) if you satisfy all the following requirements within the Promotional Period:
  - a. you have completed the HSBC Wealth Planner financial planning simulator tool at <https://wealthplanner.hsbc.com.sg/>
  - b. you have indicated your contact details via the HSBC Wealth Planner for our assigned HSBC staff to schedule a follow-up meeting with you at any designated HSBC branch (i.e. Claymore, Alexandra Retail Center, Marine Parade, Serangoon Garden, Jurong, Orchard Dhoby Ghaut, Hillview, Holland Village, Tampines, Raffles Place or Suntec City);
  - c. you have completed a goal planning report with the assigned HSBC staff at such follow-up meeting;
  - d. you are among the first 600 participants to have completed steps 2a. to 2c. above and you have not previously claimed the Gift pursuant to this Promotion.
3. We reserve the right to revise any of these Terms and Conditions, or withdraw or alter any part of this Promotion at any time without prior notice and/or assuming any liability to any party, and shall not be liable to pay any compensation or enter into any correspondence in connection with the same.
4. If you qualify for this Promotion, an SMS redemption code with the redemption details (“**Redemption Code**”) will be sent to your valid Singapore mobile phone number (based on HSBC’s records).
5. It is the responsibility of all customers to ensure that his/her mobile number is updated in the HSBC’s records. Customers may update their personal details at any HSBC Branch, or through HSBC Personal Internet Banking or HSBC hotline.
6. Any Redemption Code which is lost or misplaced will not be replaced.
7. Fulfillment of the Gift will be done no later than three (3) months from the end of the Promotional Period, after HSBC determines in its discretion that the criteria under this Promotion have been met, barring any unforeseen technical delays. Any request for early fulfillment of a Gift will be not be granted nor entertained by HSBC.
8. Use of the Gift is subject to the terms and conditions of GrabTaxi Pte Ltd (“**Grab**”). Please refer to Grab for details. We are not a supplier of the products and/or services provided by Grab in this

Promotion and will not accept any liability in relation thereto. There will be no replacement of lost, defaced, torn, damaged or stolen Gift after it has been issued.

9. The Gift is not exchangeable for cash, rewards points, credit or kind in all cases, whether in whole or in part. The Gift is also not transferable or replaceable. We reserve the right, at our discretion, to substitute the Gift with other item(s) of similar value without prior notice.
10. This Promotion is valid with all other ongoing offers or promotions unless otherwise stated.
11. These Terms and Conditions are governed by the laws of the Republic of Singapore and the parties submit to the non-exclusive jurisdiction of the courts of the Republic of Singapore.