

## **HSBC Structured Products Online Platform**

A digital platform for investing in Structured Notes

After logging in to HSBC Online Banking, click on 'Wealth Dashboard'.

From the 'Invest now' tab, click on 'Structured Products'.

Review and agree to the Terms & Conditions.

We now have new features to help you monitor your investments easily.

### **Track important dates and status of your Structured Notes**

From the main page, click on 'Get started'.

Click on 'My holdings'.

You will see all the Structured Notes you hold currently.

If your Structured Note has triggered a knock-out, the trigger date and status will be displayed.

Similarly, if your Structured Note has triggered a knock-in, the trigger date and status will be displayed.

### **View trade confirmation notes**

Click on the 'Messages' tab.

Select the confirmation note you wish to view.

Read and agree to the disclaimers.

You will then see details of your trade in the confirmation note.

### **View product information via Document Library**

Click on 'Document Library'.

Click on the document you wish to view.

View details of the product.