

Guide to investing in Unit Trusts via HSBC Singapore app

Step 1 – Login to HSBC Singapore mobile app.

Step 2 – Tap on 'Wealth' tab and select 'Unit Trusts'.

Step 3 – View your current investment holdings (if any). Tap on 'Explore funds' to view the list of Unit Trusts available.

Step 4 – Shortlist your desired funds using the comprehensive sorting and filtering criteria.

Step 5 – Compare by holdings, performance or risk for up to 3 funds.

Step 6 – Select your fund and choose your investment mode (Regular Savings Plan or Lump Sum).

Step 7 – Fill in your order – investment amount, investment account and settlement account.

Step 8 – Review investment order and complete the trade.