



HSBC Online Unit Trust Promotion (“Promotion”) Terms and Conditions

1. This Promotion is offered by HSBC Bank (Singapore) Limited (“HSBC” or “the Bank”) to all new and existing customers of the Bank (excluding staff) (“Eligible Customers”) from 1 January 2024 to 31 December 2024 (both dates inclusive) or such other date(s) as may be determined by HSBC at its discretion (“Promotional Period”).
2. Eligible Customers who purchase any unit trust via lump sum payment during the Promotional Period via the Bank’s Online Unit Trust channel will enjoy a sales charge of 0.85% for all such unit trust transactions.
3. Eligible Customers who purchase any unit trust via a Regular Saving Plan (RSP) placed during the Promotional Period via the Bank’s Online Unit Trust channel will enjoy a discounted sales charge of 0.85% on their initial contribution. On top of the discounted initial sales charge, Eligible Customers can also enjoy a sales charge of 0% on their monthly RSP contributions for the first 6 months.
4. The Bank may, at its discretion, revise these promotional terms and conditions (including but not limited to varying the Promotional Period) or withdraw this Promotion at any time without prior notice.
5. Personal Internet Banking Terms and Conditions and the terms and conditions set out in the Investment Account Opening Booklet (including without limitation, the General Terms and Conditions for Investment Accounts and Terms and Conditions Governing Unit Trust Transactions) will continue to apply.
6. These Promotional Terms and Conditions are governed by the laws of the Republic of Singapore and the parties submit to the non-exclusive jurisdiction of the courts of Singapore.
7. This document is not and should not be construed as an offer to sell or the solicitation of an offer to purchase or subscribe for any investment or securities nor shall it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. The information contained in this document is intended for Singapore residents only and should not be construed as a distribution, an offer to sell, or a solicitation to buy any securities in any jurisdiction where such activities would be unlawful under the laws of such jurisdiction, in particular the United States of America and Canada.
8. Before you make any investment decisions, you may wish to consult a financial adviser. In the event that you choose not to seek advice from a financial adviser, you should carefully consider whether the investment is suitable for you.