



Want a winning investment strategy?

HSBC Wealth Portfolio Plus helps you with the right moves to achieve your investment goals.

This innovative tool helps you build a diversified portfolio based on your risk profile, providing analysis so you can manage your portfolio risk and expected return in a structured way.

Simply reference our proprietary asset allocation model and choose from our competitive suite of funds to build a diversified portfolio that aligns with your investment objectives.

Periodic reviews with your Relationship Manager help you stay on track to achieve your goals.

HSBC Wealth Portfolio Plus provides a clear overview of your investment exposure by country/territory, asset class and currency.

You can even understand the risk contribution of each fund and make changes to manage your portfolio risk.

Providing portfolio risk analysis helps you make informed investment decisions and identify new opportunities.

You can even stress test your portfolio against potential market scenarios and past financial events.

So you can make the right rebalancing decisions to react to the ever-changing markets and get back on track for your investment goals.

Ready to take control and capture every opportunity?

Ask your Relationship Manager about HSBC Wealth Portfolio Plus today.