

Risk and analysis

Login to HSBC Online Banking, click on Wealth Dashboard.

Click Risk & Analysis to see portfolio overview.

Click Change View to toggle between goals/portfolios.

Click Holdings by Asset Class to see portfolio breakdown by asset class.

Analyse your total portfolio risk and risk contribution of underlying holdings.

Simulate and stress test the impact of different market scenarios on your portfolio.

View in detail how your portfolio may react to a particular scenario.